



# NATION

July 14, 2022

Subject : Notification on receipt of copy of Report on the Results of Tender Offer (Form 256-2)  
of Nation Broadcasting Corporation Public Company Limited

To : Director and Manager  
The Stock Exchange of Thailand

Enclosure : Copy of Report on the Results of Tender Offer (Form 256-2)  
of Nation Broadcasting Corporation Public Company Limited

As Nation Broadcasting Corporation Public Company Limited ("the Company") would like to inform that the Company has received Copy of Report on the Results of Tender Offer (Form 256-2) of Nation Broadcasting Corporation Public Company Limited from 1. Mr. Boon-aue Chitthanom 2. Mrs. Kanitta Sahak Alekyan 3. Mrs. Prachitra Voranavin 4. Mr. Komsahasapob Nuttayakul 5. Mr. Nattapong Seetavorarat 6. Mrs. Nancy Chalermkarnchana 7. Mr. Itchasin Suwonnawong 8. Miss Naruporn Arunpraphan, as tender offerors. The details of which are as provided in the enclosure.

Please be informed accordingly

Sincerely yours,

.....  
Mr.Tinnakorn Punpanichgul  
Vice Chief Executive Officer

- Translation -

July 14, 2022

Subject: Submission of the Report on the Result of the Tender Offer (Form 256-2)

To: Secretary-General, The Office of the Securities and Exchange Commission  
The President, The Stock Exchange of Thailand  
Board of Directors and Shareholders of Nation Broadcasting Corporation Public Company Limited

Enclosure The Report on the Result of the Tender Offer (Form 256-2)

Pursuant to 1. Mr. Nattapong Seetavorarat, 2. Mr. Boon-aue Chitthanom, 3. Mrs. Nancy Chalermkarnchana, 4. Mr. Itchasin Suwonnawong, 5. Miss Naruporn Arunpraphan, 6. Mr. Komsahasapob Nuttayakul, 7. Mrs. Kanitta Sahak Alekyan, and 8. Mrs. Prachitra Voranavin, totaling 8 persons (collectively referred to as the “**Offerors**”) submission of Tender Offer Document of Nation Broadcasting Corporation Public Company Limited (the “**Business**”) to the Office of the Securities and Exchange Commission (the “**SEC**”) and the Stock Exchange of Thailand (the “**SET**”) dated 7 June, 2022 and now that the tender offer period of 25 business days from 8 June 2022 to 12 July 2022 has ended;

In accordance with the Notification of Capital Market Supervisory Board No. Tor Chor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated May 13, 2011 (as amended), the Offerors would like to submit the Form of Report on the Result of the Tender Offer for Securities (Form 256-2) of the Business to the SEC and the SET to report the information regarding this Tender Offer.

Yours sincerely,

*- Nattapong Seetavorarat -*

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(Nattapong Seetavorarat)

Tender Offeror

Yours Sincerely,

*- Boon-aue Chitthanom -*

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(Boon-aue Chitthanom)

Tender Offeror

Yours Sincerely,

- *Nancy Chalermkamchana* -

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(Nancy Chalermkamchana)

Tender Offeror

Yours Sincerely,

*- Itchasin Suwonnawong -*

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(Itchasin Suwonnawong)

Tender Offeror

Yours Sincerely,

- *Naruporn Arunpraphan* -

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(Naruporn Arunpraphan)

Tender Offeror

Yours Sincerely,

*- Komsahaspob Nuttayakul -*

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(Komsahaspob Nuttayakul)

Tender Offeror



Yours Sincerely,

*- Kanitta Sahak Alekryan -*

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(Kanitta Sahak Alekryan)

Tender Offeror

Yours Sincerely,

- *Prachitra Voranavin* -

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(Prachitra Voranavin)

Tender Offeror

- Translation -

**Report on the Result of the Tender Offer**

July 14, 2022

To: Secretary-General, The Office of The Securities and Exchange Commission  
The President, The Stock Exchange of Thailand  
Board of Directors and Shareholders of Nation Broadcasting Corporation Public Company Limited

We, 1. Mr. Nattapong Seetavorarat, 2. Mr. Boon-aue Chitthanom, 3. Mrs. Nancy Chalermkarnchana, 4. Mr. Itchasin Suwonnawong, 5. Miss Naruporn Arunpraphan, 6. Mr. Komsahaspob Nuttayakul, 7. Mrs. Kanitta Sahak Alekyan, and 8. Mrs. Prachitra Voranavin, totaling 8 persons (collectively referred to as the **"Offerors"**), hereby report the result of the tender offer for the securities of Nation Broadcasting Corporation Public Company Limited (the **"Business"**) as follow.

1. Shares

	Type of Shares	No. of Shares	As % of Total issued and Paid-up Shares of the Company <sup>1</sup>	As % of Total Voting Right of the Company <sup>1</sup>
Share held prior to making of the tender offer	Ordinary	691,032,167	61.46	61.46
Shares offered to be purchased	Ordinary	433,385,133	38.54	38.54
Shares tendered	Ordinary	-	-	-
Shares purchased from those tendered	Ordinary	-	-	-

2. Convertible Securities

- None -

3. Number of Securities Held by Each Offeror after the Tender Offer; The securities held by parties in the same group with the Offerors and parties under Section 258 of the Offerors and of the parties in the same group as the Offerors shall be included.

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<sup>1</sup> The total number of outstanding share = ordinary shares – shares repurchased by the business and are outstanding at the end of the month prior to the month of the tender offer

### 3.1 Shares

Name	No. of Shares	As % of Total issued and paid-up Share of the Company <sup>2</sup>	As % of total Voting Right of the Company <sup>2</sup>
1. Mr. Nattapong Seetavorarat	70,000,000	6.23	6.23
2. Mr. Boon-aeue Chitthanom	151,032,167	13.43	13.43
3. Mrs. Nancy Chalermkarnchana	70,000,000	6.23	6.23
4. Mr. Itchasin Suwonnawong	20,000,000	1.78	1.78
5. Miss Naruporn Arunpraphan	5,000,000	0.44	0.44
6. Mr. Komsahasapob Nuttayakul	75,000,000	6.67	6.67
7. Mrs. Kanitta Sahak Alekyan	150,000,000	13.34	13.34
<b>Total</b>	<b>691,032,167</b>	<b>61.46</b>	<b>61.46</b>

### 3.2 Convertible Securities

- None -

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<sup>2</sup> Refer to Footnote 1

Yours sincerely,

*- Nattapong Seetavorarat -*

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(Nattapong Seetavorarat)

Tender Offeror

Yours Sincerely,

*- Boon-ae Chitthanom -*

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(Boon-ae Chitthanom)

Tender Offeror

Yours Sincerely,

- *Nancy Chalermkamchana* -

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(Nancy Chalermkamchana)

Tender Offeror

Yours Sincerely,

*- Itchasin Suwonnawong -*

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(Itchasin Suwonnawong)

Tender Offeror



Yours Sincerely,

- *Naruporn Arunpraphan* -

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(Naruporn Arunpraphan)

Tender Offeror

Yours Sincerely,

*- Komsahaspob Nuttayakul -*

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(Komsahaspob Nuttayakul)

Tender Offeror

Yours Sincerely,

*- Kanitta Sahak Alekryan -*

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(Kanitta Sahak Alekryan)

Tender Offeror

Yours Sincerely,

- *Prachitra Voranavin* -

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(Prachitra Voranavin)

Tender Offeror